



### BOARD MEMORANDUM

October 27, 2020

**TO:** All Board Members  
Christopher Kaisershot, Assistant Attorney General

**FROM:** Sharon Jensen, CPA, Board Chair

**SUBJECT: OCTOBER 27, 2020 BOARD MEETING MINUTES**  
Conducted remotely via Webex  
**8:35 AM**

The Board held its regularly scheduled meeting on the above-mentioned date, time and location.

- 1) CALL TO ORDER – ROLL CALL:  
Sharon Jensen, CPA, Board Chair  
Charles Selcer, CPA  
Charles McElroy, CPA  
Gregory Steiner, CPA (ABSENT)  
Amanda Guanzini, CPA  
Lance Radziej, CPA  
Godson Sowah, CPA (ABSENT)  
Scott Van Binsbergen, Public Member  
Alan Wilensky, Public Member

#### OTHERS IN ATTENDANCE:

Doreen Johnson, Executive Director  
Christopher Kaisershot, Assistant Attorney General  
Kay Weiss, Assistant Executive Director  
Holly Salmela, State Program Administrator  
J'Nell Nordin, OAS-I

#### GUESTS:

Linda Wedul, Minnesota Society of Certified Public Accountants (MNCPA)  
Geno Fragnito, Minnesota Society of Certified Public Accountants (MNCPA)  
Troy Olsen, Minnesota Association of Public Accountants (MAPA)

- 2) Under Open Meeting Law 13D.02 and due to COVID-19 and the Peacetime Pandemic Order, it was not practical or prudent for all Board members to be physically present at the meeting, the public is still able to participate – discussed.
- 3) APPROVAL OF THE SEPTEMBER 22, 2020 BOARD MEETING MINUTES  
**MSP: To approve the September 22, 2020 meeting minutes.**  
 Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
 Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
 Sharon Jensen: Yes
- 4) COMPLAINT COMMITTEE REPORT (Greg Steiner, CPA, Committee Chair)  
 No closed session held.
- 5) EXECUTIVE COMMITTEE REPORT (Sharon Jensen, CPA, Board Chair)  
 A) Exception request for exam credit extension  
**MSP: To approve credit extension.**  
 Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
 Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
 Sharon Jensen: Yes  
 B) PEEC Exposure draft: Charles Selcer preparing response – discussed.  
**MSP: To accept the Executive Committee report.**  
 Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
 Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
 Sharon Jensen: Yes
- 6) EXECUTIVE DIRECTOR’S REPORT (Doreen Johnson, Executive Director)  
 A) Open appointments – discussed.  
 B) Budget and Revenue reports - discussed.  
**MP: To accept the report.**  
 Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
 Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
 Sharon Jensen: Yes
- 7) EXAMINATION & CREDENTIALING COMMITTEE MEETING REPORT  
 (Godson Sowah, CPA, Committee Chair)  
 No meeting held.
- 8) FIRM CREDENTIALING COMMITTEE REPORT (Scott Van Binsbergen, Committee Chair)  
 No meeting held.
- 9) UNFINISHED BUSINESS  
 BPM LLP application for a foreign firm permit.  
**MSP: To approve.**  
 Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
 Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
 Sharon Jensen: Yes

10) NEW BUSINESS

A) Applications for Reinstatement

1) Bradley Nicholas Behrens

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

2) Andrew Roger Beuning

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

3) James M. Carlisle

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

4) Heidi Lynn DeMarais

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

5) Richard George Faber

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

6) Shannon Victoria Feinman

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

7) Benjamin Gregoire Freking

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

8) Marc Duane Frion

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

9) Noel Graham Gilbert

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

10) Heath William Jensen

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

11) Lisa Marie Johnson

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

12) Meng Lor

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

13) Blake Adam McClenahan

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

14) Thomas Patrick McQueen Jr.

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

15) Arve Ernest Moser

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

16) Douglas Edward Neeser

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

17) Candida Ann Olson

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

18) David W. Patterson

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

19) Alana Marie Ratz

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

20) Robert Mark Ringstad

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

21) Angela Linnea St. Martin

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: No response  
Sharon Jensen: Yes

22) Jeffrey James Stulken

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: No response  
Sharon Jensen: Yes

23) Terri Elaine Thommes

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

24) Tressa Ries (surrendered license)

**MSP: To issue Reinstatement Order**

Roll call vote: Alan Wilensky: No response Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

B) Requests for Exception:

1) Applicant A: Request for an exam score extension.

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

2) Applicant B: Request for an exam score extension.

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

3) Applicant C: Request for waiver of CPE requirements.

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

4) Applicant D: Request for extension of CPE earning period.

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Scott Van Binsbergen: Yes  
Sharon Jensen: Yes

***\*Scott Van Binsbergen left the meeting.***

C) Petition for Rule Variance  
Altruic Advisors PLLC

**MSP: To deny**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

D) Applications for Minnesota firm permit

1) Kelsey Burroughs CPA LLC

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

2) MJ Barrett & Company

**MSP: To deny**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

3) Johnson, Lewis & Mount LLC

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

4) Aaron Stegner CPA LTD

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

5) Scott Mallory and Associates, LLC

**MSP: To deny**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

6) Blake & Lind CPAs PLLC

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

E) Application for foreign firm permit  
Vrakas S.C. Professional Services Corporation

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

F) Firm name change request  
Glorvigen, Tierney, Lind & Company PLLP to  
Glorvigen & Tierney Company PLLP

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

G) Peer Review Reports

- 1) Rick D. Johnston, CPA
- 2) Gary R. Brakke, Ltd
- 3) Paul M. Peltz Ltd

**MSP: To accept all**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

H) 2021 Board meetings calendar.

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

I) 2018-2020 Biennial Report – discussed.

J) New Licenses Report.

**MSP: To approve**

Roll call vote: Alan Wilensky: Yes Charles McElroy: Yes Lance Radziej: Yes  
Amanda Guanzini: Yes Charles Selcer: Yes Sharon Jensen: Yes

11) PUBLIC COMMENT  
(NONE)

12) ADJOURNED: 11:40 a.m.

**Next Meeting: Thursday, December 10, 2020 at 8:30 a.m.**